

Underwriting Questionnaire

Alcohol Use

Producer Name _____ Phone _____ Date _____

Client Name _____ Date of Birth _____

Male Female Face Amount _____ Max Premium \$ _____ /yr.

Term Permanent Has the client ever used any form of tobacco (cigarettes, cigars, pipe, snuff, etc.)? Yes No

Frequency _____ Date of last use _____ Type _____

Does the client use alcohol Yes No If no, date of last alcohol use: _____

Quantity	Beer	Wine	Liquor	How often?

In the past, did the client drink substantially more than now Yes No If yes, provide details below:

Quantity	Beer	Wine	Liquor	How often?

Has the client ever been treated for excessive alcohol use? Yes No If yes, provide details below, including dates:

Has the client ever been arrested for driving under the influence (DUI) or for driving while intoxicated (DWI)? Yes No
If yes, provide details below, including dates:

Does the client attend AA or similar Yes No If yes, how often _____

Is the client taking or has the client ever been prescribed Antabuse or any other medication to control his/her drinking? If yes, provide name of medication and details:

List any other major health problems the client has: