



Crump Annuity Carrier Training Requirements

Oceanview

Oceanview's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require the National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale. **Once attained, please provide Crump with a copy of the appropriate certificates using the Upload Tool in the Crump Transaction Center or via email at OT_Support@Crump.com.** (OT_Support@Crump.com)

Follow the steps below to ensure compliance with Oceanview's training requirements and avoid delays:



Product Training: Please call RegEd at 1-800-334-8322 if you have technical problems with the website. Please call Oceanview directly for all questions regarding training at Angie Martin at 602-735-2850.

To access the Product Training go to <https://www.reged.com/annuities-training-platform/> and login.

If you do not see the carrier/training you need listed, add the "Product Code" seen below in the Carrier-Specific Product Training section; note, you only need to complete the course for the product you will be selling.

Product Code

OV_FIA
OV_MYGA
OV_MYGASUPP
OV_ALL

Course Description

Fixed Indexed Annuity (FIA) Product Training
MYGA Product Training (Harbourview MYGA & Sky Harbourview Pt.1)
MYGA Supplemental Training (Riders for Sky Harbourview Pt. 2)
Full Suite of Products (all product training modules combined)

Complete and submit to Crump a copy of the attestation page using the Upload Tool in the Crump Transaction Center or via email at OT_Support@Crump.com.

Contact the Crump Annuity Solution Center Sales Desk for more information



annuity@crump.com