



# Crump Annuity Carrier Training Requirements

Penn Mutual

Penn Mutual's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <https://www.reged.com/annuities-training-platform/> and complete all approved/required courses for your state of sale. **Once attained, please provide Crump with a copy of the appropriate certificates using the Upload Tool in the Crump Transaction Center or via email at [OT\\_Support@Crump.com](mailto:OT_Support@Crump.com).** (OT\_Support@Crump.com)

**Note: Agents writing in Oklahoma** - although the state does not currently require training, Penn Mutual requires completion of their product training to write business.

**Note: Agents writing Index Annuities** - Penn Mutual requires product training in **all states** for index annuities.

Follow the steps below to ensure compliance with Penn Mutual's training requirements and avoid delays:



**Product Training** - Go to <https://www.reged.com/annuities-training-platform/> to complete the necessary training.

- › **New User** - click '**Register Online and Create A Profile**' (located under the 'Producers Get Started' section) and login.
- › **Returning User** - enter your '**Login Email and Password**' (located on the top right hand side of the webpage)
- › Product trainings will appear on the left side of the webpage. If you do not see the carrier/training you need listed click "**Add Product Code**" and use the below list of codes in order to complete the carrier product training.

Penn Mutual Fixed Annuities - Product Overview (15PML\_01) - PMLFixedAnnuityTraining



**Completion Records** - To print your certificate, go to [www.RegEd.com/TrainingPlatform](http://www.RegEd.com/TrainingPlatform). Login and go to: **Optional Insurance CE** and then **Course History**. For further assistance, please contact [info@RegEd.com](mailto:info@RegEd.com).

For assistance with issues or questions related to Penn Mutual's training, please contact them at 800.818.8184, option 3.

For assistance with issues related to the RegEd website, please contact RegEd at 800.334.8322.

Contact the Crump Annuity Solution Center Sales Desk for more information.

 [EQN\\_annuity\\_sales@crump.com](mailto:EQN_annuity_sales@crump.com)

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