Crump Annuity Carrier Training Requirements

The Standard

The Standard's online training instructions are provided below. In addition to these carrier product training requirements, please be sure that you are compliant with all state training requirements prior to taking applications in states that require National Association of Insurance Commissioners (NAIC) and/or Best Interest compliance.

In order to view the specific requirements of each state, please go to <u>https://www.reged.com/annuities-training-platform/</u> and complete all approved/required courses for your state of sale. **Once attained, please provide Crump with a copy of the appropriate certificates using the Upload Tool in the Crump Transaction Center or via email at** <u>OT_Support@Crump.com</u>. (OT_Support@Crump.com)

Follow the steps below to ensure compliance with The Standard's training requirements and avoid delays:

Note: Effective 01/01/2021 updated product training is required in order to sell the The Standard's Multi-Choice product.

Product Training - If you have any problems with accessing the training, please contact The Standard at 800-378-4578 Option 1. Alternatively, for assistance with issues related to the RegEd web site, please call RegEd at 800-334-8322.

To access product training, go to https://www.reged.com/annuities-training-platform/

- Returning Users At the top right, enter your Login Email and Password
- New Users Under the Producers Get Started section, click "Register online and create a profile" and then log in.

Product trainings will appear on the left side of the webpage. If you do not see the carrier/training you need listed, click the "Add Product Code" and use the below code in order to complete the carrier product training:

• The Standard's Fixed, Indexed, and Immediate Annuity Product Training = SIC-SIC

Please provide Crump with a copy of the appropriate certificates using the Upload Tool in the Crump Transaction Center or via email at <u>OT_Support@Crump.com</u>. (OT_Support@Crump.com). To print your certificate, go to <u>www.RegEd.com/TrainingPlatform</u>. Login and go to: **Optional Insurance CE** and then **Course History**. For further assistance, please contact <u>info@RegEd.com</u>.

Contact the Crump Annuity Solution Center Sales Desk for more information



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Annuity

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