

# Underwriting Questionnaire

## Diabetes Mellitus



Producer Name \_\_\_\_\_ Phone \_\_\_\_\_ Date \_\_\_\_\_

Client Name \_\_\_\_\_ Date of Birth \_\_\_\_\_

☐ Male ☐ Female Face Amount \_\_\_\_\_ Max Premium \$ \_\_\_\_\_ /yr.

☐ Term ☐ Permanent Has the client ever used any form of tobacco (cigarettes, cigars, pipe, snuff, etc.)? ☐ Yes ☐ No

Frequency \_\_\_\_\_ Date of last use \_\_\_\_\_ Type \_\_\_\_\_

Type of Diabetes ☐ Type I ☐ Type II Date of diagnosis \_\_\_\_\_ Age at onset \_\_\_\_\_

Most current Glycohemoglobin (HbA1C) test reading \_\_\_\_\_ Date \_\_\_\_\_ Recent range \_\_\_\_\_

How often does the proposed insured visit their physician for a diabetic checkup? \_\_\_\_\_

Date of most recent physician visit \_\_\_\_\_

The client controls his/her diabetes by

☐ Diet Only ☐ Weight loss/control ☐ Regular exercise (indicate type and frequency)

☐ Oral Medication (medication, dosage, frequency) \_\_\_\_\_ ☐ Insulin \_\_\_\_\_ (units per day)

List any medications the client is taking

Name of Medication (prescription or otherwise)	Dates Used	Quantity Taken	Frequency Taken

Current Height \_\_\_\_\_ Weight \_\_\_\_\_ Weight 1 year ago \_\_\_\_\_ Reason for change \_\_\_\_\_

Blood sugar reading \_\_\_\_\_ A1C level \_\_\_\_\_ Microalbumin Level \_\_\_\_\_

Triglycerides \_\_\_\_\_ Bad cholesterol (LDL) \_\_\_\_\_ Good cholesterol (HDL) \_\_\_\_\_ Cholesterol \_\_\_\_\_

Blood Pressure \_\_\_\_\_

Has the proposed insured experienced any of the following - if yes, provide details below

- ☐ Weight problems
- ☐ Coronary Artery Disease
- ☐ Neuropathy
- ☐ Protein in the Urine

- ☐ High blood pressure
- ☐ Abnormal ECG
- ☐ Retinopathy
- ☐ Albuminuria

- ☐ Chest pain
- ☐ Elevated lipids
- ☐ Kidney disease
- ☐ Glycosuria

- ☐ Insulin shock
- ☐ Diabetic coma
- ☐ Alcohol/drug abuse
- ☐ Other

Details

List any other major health problems the client has: