

Accelerate Your Paper Documents by Submitting Online

Upload is an electronic tool for document submission that expedites your case files by submitting them directly to Crump's application processing team.

What is it?

Upload enables you to electronically submit any insurance-related document including term, permanent, long term care/linked benefits, disability, annuity, and licensing and contracting documents. Eligible documents include, but are not limited to:

- Insurance applications
- Replacement forms
- State disclosures
- Carrier questionnaires
- Underwriter-required forms
- Delivery documents
- Licensing and contracting documents
- Training documentation

How does it work?

Once documents are saved on your computer, simply click the 'Upload Documents' button on the Transaction Center home page and select New Case, Existing Case, or Licensing & Contracting. From there, our on-screen guide will help you select and submit your files.

What are the benefits to you?

- **Fast.** Upload files for new and existing cases directly to Crump's processing team.
- **Unlimited.** Any ink-signed, "paper" documents can be submitted.
- **Safe.** All uploads are fully encrypted so applicants' personal information is safe and secure.
- **Convenient.** Imaged PDF and TIFF files up to 30 MB are accepted so most cases can be submitted in one transmission.
- **Familiar.** Case management process does not change.
- **Free.** No charge for the service and no charge for postage.

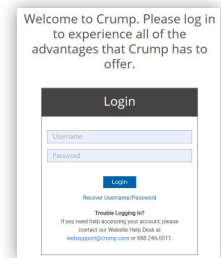
Questions

Contact your Crump representative to learn more.

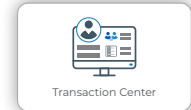


GET STARTED

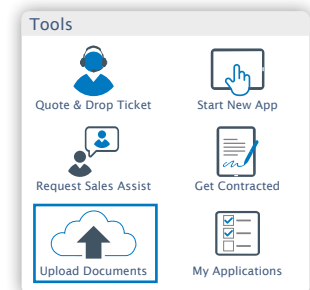
1. Log in to your Crump website



2. Click the Transaction Center button



3. Click the Upload Documents button



4. Choose between New Case, Existing Case, or Licensing & Contracting



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