

Protecting what you value the most.

Your family, income, retirement, business, and more



At Truist Life Insurance Services, our insurance strategists are here to provide unparalleled service and a full suite of life insurance and related solutions:

- Term Life
- Universal Life
- Whole Life
- Long Term Care (LTC)/Linked Benefits
- Indexed Universal Life
- Disability
- Medicare Solutions

We work closely with our clients, listening to your needs (personal and business), paying attention to your priorities, and focusing on the things you value most.

Our strong relationships with the industry's highest rated and most competitive insurance carriers, combined with our experienced underwriters and case designers, enable us to provide the ideal solutions to meet your life insurance needs.

The insurance offered from Truist Life Insurance Services is part of the full range of financial services including banking, lending, trust, and wealth management solutions offered through BB&T and SunTrust, which recently merged to become Truist.

Insurance solutions*

Personal

- Review of Current Policies
- Income Replacement
- Estate Equalization
- Supplemental Retirement Income
- Extended Care Planning
- Maximize Wealth Transfer
- Charitable Giving

Business

- Business Succession Planning
- Business Overhead Expense
- Loan Repayment Protection
- Non-qualified Planning
- Key Employee Coverage
- Executive Retention
- Business Valuation

 **Truist Life Insurance Services**

Our strength

10

BB&T and SunTrust, now Truist, is a Fortune 500 company and one of the 10 largest financial institutions in the U.S.¹

6

Truist Insurance Holdings, Inc., is ranked the sixth largest insurance broker in the U.S.²

1

Truist Life Insurance Services* is part of the leading independent U.S. provider of wholesale life insurance and related products and services.



Your one-stop shop for insurance, with access to more than 100 leading insurance companies, Truist Life Insurance Services offers life, long term care, and disability insurance through some of these top carriers in the industry.**

Available carriers

- ◆ AIG
- ◆ Allianz
- ◆ Cincinnati Life
- ◆ Equitable
- ◆ Global Atlantic
- ◆ Haven Life
- ◆ John Hancock
- ◆ Legal & General America
- ◆ Lincoln Financial Group
- ◆ Nationwide
- ◆ Pacific Life
- ◆ Principal Financial Group
- ◆ Protective
- ◆ Prudential Financial
- ◆ Securian
- ◆ Symetra
- ◆ Transamerica
- ◆ Mutual of Omaha

For more information,
contact Truist Life Insurance Services at 800-474-1471.

Above depiction represents the functional entities within Truist and is not intended as legal description of holding companies and hierarchies.

¹Source: FactSet, FDIC, SNL DataSource

²Based on *Business Insurance* magazine, using 2019 brokerage revenue generated, 2020 issue. Ranked by prior name, BB&T Insurance Holdings, Inc., sixth out of 100 in the U.S. and seventh out of 10 in the world.

*As a retail unit within Crump Life Insurance Services

**A full listing of carriers available upon request

 **Truist Life Insurance Services**

Insurance products are offered through Truist Life Insurance Services, a division of Crump Life Insurance Services, Inc., AR license #100103477, a wholly owned subsidiary of Truist Insurance Holdings, Inc. Insurance products are not a deposit, not FDIC insured, not guaranteed by the bank, not insured by any federal government agency, and may go down in value. For use with non registered products only. 10.20 BBTL20-7135-A-1 0921

© 2020 Truist. All Rights Reserved.