

Protecting what you value the most

Your family, income, retirement, business, and more



At Truist Life Insurance Services (TLIS), our insurance strategists are here to provide unparalleled service and a full suite of life insurance and related solutions:

- Term life
- Universal life
- Whole life
- Long Term Care (LTC)/Linked benefits
- Indexed universal life
- Disability
- Medicare solutions
- Corporate Owned Life Insurance (COLI)

We work closely with clients, listening to your needs (personal and business), paying attention to your priorities, and centering on what matters to you.

Our strong relationships with the industry's highly rated and competitive insurance carriers, combined with our experienced underwriters and case designers, enable us to provide the appropriate solutions to meet all your life insurance needs.

The insurance solutions offered from TLIS are part of the full range of financial services including banking, lending, trust, and wealth management offered through Truist.

Insurance solutions¹



Personal

- Review of current policies
- Income replacement
- Estate equalization
- Supplemental retirement income
- Extended care planning
- Maximize wealth transfer
- Charitable giving



Business

- Review of current policies
- Business valuation services
- Business continuation planning
- Business succession planning
- Business overhead expense
- Alternate assets for excess cash flow
- Key employee benefits and executive retention



Our strengths



Crump Life Insurance Services, LLC, is a leading third-party distributor and service provider of insurance and retirement products.



Truist Life Insurance Services, a division of Crump, is an insurance agency supporting clients of Truist bank and McGriff.²

Available carriers

Your one-stop shop for insurance, with access to more than 100 leading insurance companies, Truist LIS offers life, long term care, disability, and Medicare insurance through some of these top carriers in the industry.³

- Aetna
- Allianz
- BlueCross BlueShield
- Brighthouse Financial
- Corebridge Financial
- Equitable
- Global Atlantic
- Humana
- John Hancock
- Legal & General America
- Lincoln Financial Group
- MassMutual Strategic Distributors
- Mutual of Omaha
- Nationwide
- North American
- Pacific Life
- Principal Financial Group
- Protective
- Prudential Financial
- Securian
- Symetra
- Transamerica
- United Healthcare

For more information, contact Truist Life Insurance Services at **800-474-1471**.

²McGriff Insurance Services, LLC

³A full listing of carriers available upon request.

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