

ALLIANZ LIFE INSURANCE COMPANY OF NORTH AMERICA (ALLIANZ) UNDERWRITING RETENTION LIMITS

Jumbo limit	\$65 million
Autobind limits (Nonrated through Table 4)	
\$50 million for ages 0 to 70 \$28 million for ages 71 to 75 \$21 million for ages 76 to 80	
Internal retention limit (Nonrated through Table 4)	
\$5 million for ages 0 to 70 \$4 million for ages 71 to 75 \$3 million for ages 76 to 80	

Please call our life underwriters if your case doesn't fall into any of the above categories or if the applicant is a professional athlete, works in the entertainment industry, or participates in private aviation. Our underwriters take your life business very personally. They answer your phone calls personally, too.

- **Call the Life Insurance Case Design Team at 800.950.7372** (option 1, followed by option 2).
- Indicate that you are calling for an underwriting prequalification.
- The Case Design Team member will conference you in with a life underwriter – LIVE – who will assist you in prequalifying your client.
- Life Underwriting Department hours are 8 a.m. - 5 p.m. Central time, Monday through Friday.

APPROVED PARAMEDICAL FACILITIES

Allianz will make arrangements for your paramedical requirements. Otherwise, Allianz has agreements with the paramedical facilities listed below. They have Allianz forms and use highly trained examiners to maintain quality service and help control underwriting expenses.

Our preferred vendor is:

Portamedic (Hooper Holmes)/APPS 877.644.1264

Other approved vendors:

Examination Management Services, Inc. (EMSI) 800.872.3674

ExamOne 800.768.2061

Accelerated underwriting eligibility criteria:

- Product availability: single fixed index universal life insurance policies
- Issue ages: 25-60
- Preferred Risk Classes: Preferred Plus Nontobacco, Preferred Nontobacco (death benefits amounts of \$3 million or less and includes existing coverage)
- Standard Risk Classes: Standard Nontobacco (death benefit amounts of \$1.5 million or less and includes existing coverage)

Jumbo, autobind, and internal retention limits vary by age, rating class, and product and may be subject to additional large case review requirements. Please call the Life Case Design Team for details.

Important notes and exceptions: All policies issued must comply with Internal Revenue Code Section 7702. All children age 15 or older applying for coverage as primary or other insured must sign the application. Parents must always sign for any minor children. Applicants must be United States citizens or show permanent residence in the United States.